

### **REQUEST FOR PROPOSAL (RFP)**

# WAGE COMPENSATION AND CLASSIFICATION STUDY

# **ISSUE DATE:**

# **THURSDAY, MAY 25, 2023**

# PROPOSALS MUST BE SUBMITTED BY: FRIDAY, JUNE 23, 2023

Proposals must be hand-delivered to: North Beach Town Hall 8916 Chesapeake Avenue North Beach, MD 20714 Attn: Stacy Milor, Town Clerk or emailed to northbeach@northbeachmd.org

#### Wage Compensation and Classification Study

Request for Proposals:	Town of North Beach Salary and Compensation Audit	
RFP Issue	Thursday, May 25, 2023	
Date:		
RFP	Stacy Milor, Town Clerk	
Issuer/Contact	443-646-2415	
for	northbeach@northbeachmd.org	
<b>Clarifications:</b>		
RFP	North Beach website: www.northbeachmd.org	
Information	eMMA Maryland Marketplace Advantage Project #	
Available at:	BPM036571	
<b>Proposals</b> are	Stacy Milor, Town Clerk at the North Beach Town Hall, 8916	
to be hand-	Chesapeake Avenue, North Beach, MD 20714	
delivered or	Or	
emailed to:	Email: northbeach@northbeachmd.org	
Pre-Bid Visit:	N/A	
Questions Due	Friday, June 9, no later than 4:00 PM to Stacy Milor, Town Clerk,	
Date and	at northbeach@northbeachmd.org	
Time:		
Proposal Bid	Friday, June 23 2023, no later than 1:00 pm.	
Form Due		
(Closing) Date		
and Time:		
Contract Type:	Fixed Contract Award	
Contract	Indefinite	
Duration:		
Proposal	All proposals received must be valid for up to 120 days from the	
Validity	proposal's due date.	
Period:		

Printed and emailed submittals will be accepted. Regardless of the delivery method, it is the responsibility of the bidder to ensure delivery by the deadline.

If printed the Town encourages double-sided printing where appropriate. Bids must be placed in a sealed envelope addressed to:

Town of North Beach Attn: Stacy Milor, Town Clerk 8916 Chesapeake Avenue, North Beach Md 20714

If via email, send to <u>northbeach@northbeachmd.org</u> with the subject "TONB RFP 2023-02 Wage Compensation and Classification Study

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# **1** Minimum Qualifications

### **1.1** Minimum Qualifications

Bidders must submit three references for projects involving Wage Compensation and Classification Study for other federal, state, or local governmental entities. Bidders must have at least (5) years of applicable experience.

#### THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK.

### 2 Contract Background and Scope of Work, Terms, and Other Requirements:

### 2.1 Summary

The Town of North Beach (https://www.northbeachmd.org/) is requesting proposals to complete a salary and compensation study on the staffing within the Town.

The Town may make a single-or multiple-award contract for the work specified in this RFP.

### 2.2 Purpose

To conduct a wage compensation and classification study for the purpose of evaluating the Town of North Beach's employee compensation rates and conduct a classification study for the Town to put in place as compared to similar regional communities.

## 2.3 Town Staff and Roles

- A. **Mayor:** Provides oversight of contract terms, conditions, and performance, and approves all invoices.
- B. **Town Treasurer:** Receives and processes Contractor's invoices and ensures costs are within budget.
- C. **Town Public Works Director:** Provides in the field review of services to ensure conditions of the contract are met.
- D. Town Clerk: Issues the Town's RFPs and receives proposals and bids.
- E. Town Council: Awards the contract.

# 2.4 Scope of Work

The Town of North Beach seeks to enter a contract with a qualified firm for a Wage Compensation and Classification Study for the purpose of evaluating the Town of North Beach's employee compensation rates and position classifications.

The Town of North Beach seeks to determine if the Town's current wage rates are competitive with like-size municipalities within the State of Maryland.

Additionally, The Town of North Beach recognizes that many communities, in many jurisdictions, have undertaken similar studies and compensation reviews and the prospective bidder may draw on their experiences undertaking like projects in the development and implementation of the project provided the final product meets the Town's needs as outlined in this request for proposals and utilizes data gathering from sources that are meaningful and satisfying the requirements of the project, particularly as it relates to the demographics and regional comparison.

#### **Minimum Qualifications**

The selected firm shall be expected to:

- 1. Develop and follow work plan and communications plan for the project with deliverables and milestones.
- 2. Provide for initial meetings with the project team to fully discuss the purpose, goals, and objectives of Compensation and Classification Study.
- 3. Provide a minimum of three (3) meetings, on-site or virtual, with the project team in addition to the initial meetings described above. The additional meetings will be used to provide briefings and to discuss upcoming activities. The briefing shall outline the progress to date and shall allow for question-and-answer periods.
- 4. Provide written status reports monthly updating the Town on the progress.
- 5. Create an articulated total compensation and classification philosophy customized for the Town of North Beach.
- 6. Conduct a comprehensive review of the current system used for external competitiveness including, but not limited to the following elements:
  - a. Provide recommendations for inclusion, deletion, and modification of benchmark classifications as they relate to ensuring a good representation of an occupational group, job family or profession and they must be expected to be found in other organizations (public and private as applicable).
  - b. Recommend appropriate market comparisons to be used for the survey and provide an explanation of why those market comparisons were chosen. The Town's desire is to have comparisons include comparable jurisdictions and private sector organizations locally, statewide, regionally and/or nationally depending on the recruitment market for the various positions.
  - c. Actual salaries (or average salaries) shall be collected for employees in the job from towns, counties and organizations with similar demographics to the Town of North Beach (which can include population, housing cost, median resident income, Consumer Price Index, employee-group size, cost of salary differential (prevalent wage rates in that area), average salary per full time equivalent compared to other town Berlin's size, total budget and type of jurisdiction from each of the survey respondents.
  - d. Conduct a total compensation and benefits survey, analyze the information, and develop recommendations for compensation specific to municipalities. The recommended compensation should support the organization's objectives and strategic priorities.
  - e. Identify the positions that have a greater need to be competitively paid. Conduct an internal equity review and analysis. Develop a cost estimate with recommendations for resolving any inconsistencies between internal equity and external competitiveness.

- f. Identify, where the current system is appropriate and total compensation, is market competitive.
- g. Identify ways in which the Town may adjust the total compensation structure to respond to changes within the Town, the market, and the economy.
- h. Recommend a methodology for implementation and a system for compensation and benefits plan maintenance.
- i. Develop a comprehensive employee communications plan to explain the process and final recommendations.
- j. The survey results shall be presented in a summarized format, accompanied by appropriate data, including data contained in a computer media using Microsoft software.
- Review the current compensation plan including the number of ranges and classifications and make recommendations.
- 8. Review and make recommendations on the following compensation alternatives and issues:
  - a. Design of alternative compensation programs if appropriate (such as step plans or flat rates of pay)
  - b. Modification of market and merit increases
  - c. Review the effects of all other non-salary compensation and benefits.
- 9. Conduct a thorough review of all current compensation policies and practices and recommend changes or additions as necessary to areas such as, but not limited to:
  - a. Hiring rates for new employees
  - b. Hiring rates for existing employees being promoted internally.
  - c. Temporary compensation adjustments for employees fulfilling higher-level job duties for a short period of time (temporary upgrades or acting)
  - d. Compensation adjustments for employees worked out of class on a permanent basis
  - e. Best practices regarding executive hiring
  - f. Best practice concerning contracts and severance packages.
  - g. Best practices regarding paying for certain levels of education or certifications.
  - h. Performance merit-based increases
  - i. Topped out employees.
  - j. Specialty compensations for Public Safety positions and other positions
  - k. Bi-lingual compensation
  - I. On-call and/or standby compensation
  - m. Overtime compensation

- n. Shift differential.
- o. Temporary/Seasonal employee compensation
- p. Reductions in compensation
- q. Reclassification of a position
- r. Rehire rates of compensation
- s. Market adjustments
- t. Compensation survey (how the survey is conducted, who are we comparing to, and building of confidence in the numbers)
- u. Compensation trends (width of ranges, comparison to others, best practices)
- 10. Conduct a market analysis of the Town's benefits in comparable jurisdictions.
  - a. Benefits should include medical, dental, vision, life, short-term disability, long-term disability, long-term care, and paid time off such as holidays, vacation, and sick leave.
- 11. Prepare a recommended implementation plan that is feasible within our current economic climate that includes an employee communication plan.
- 12. Recommend a schedule to allow Human Resources to update and maintain the total compensation, benefit and the total reward strategy, including an estimate of resources and staff required to perform these tasks.
- 13. Submit preliminary report with the work product to include recommendations on modifications to the Town's Total Compensation and Benefits, a Transition Plan for such modifications, and an analysis of emerging trends and total compensation for the Town to consider. Preliminary written report to be reviewed with the leadership team.
- 14. Submit final report with the work product to include recommendation on modifications to the Town's Total Compensation and Benefits, a Transition Plan for such modifications, and an analysis of emerging trends and total compensation for the Town to consider. Final report will include an executive summary and all supplementary materials and the delivery of executive briefings as designated. Reports and tables will be provided to Town both in writing and in electronic format (using Microsoft software).

### 2.5 Contract Schedule

The Town of North Beach would like to have the Wage Compensation Study completed within six (6) months of award and the Classification Study and Recommendations completed within six (6) months of the Town of North Beach accepting the Wage Compensation Study.

### 2.6 Contract Payment

The Contractor may submit monthly billings in an amount proportional to the quantity of work performed. Billings are payable within 30 days of receipt by the Town of North Beach.

### 2.7 Contractor Personnel

The Contractor shall assign a qualified person or persons to oversee the work of the Contractor's staff under the contract and will identify the qualified person(s) to the Town including a cell number, an office desk phone/landline number, and an email address. This information is required to be kept up to date with the Town. In the event of personnel changes, the Town should be notified within 48 hours of the change.

- Information regarding the experience and relevant training of the qualified person(s) shall be furnished and reviewed by the Town if requested.
- The Town may refuse to permit any employee of the Contractor to work on the contract if it is found that the employee has engaged in conduct outside the norms of socially and professionally acceptable behavior or has been negligent, or discourteous in the performance of their duties, or who has been found to be incompetent.

# **3** Information for Bidders

#### **3.1 Bids:**

Sealed bids will only be accepted by the Town if submitted in accordance with these instructions, the General Conditions, and any other attached bid documents. The contractor must submit on the required bid form, but may also submit any additional information on a separate document for consideration.

#### **3.2 Qualifications of Bidders:**

The Town may make such an investigation as it deems necessary to determine the ability of the Bidder to furnish the services and the Bidder shall furnish to the Town all such information and data for this purpose that the Town may request. The Town reserves the right to reject any bid if the evidence submitted by the Bidder or an investigation of such Bidder fails to satisfy the Town that such Bidder is properly qualified to conduct the obligations of the contract.

#### **3.3 Reservations:**

3.3.1. The Town reserves the right to waive formalities or technicalities in bids as the interests of the Town may require.

3.3.2. The Town may waive minor differences in specifications provided these differences do not violate the intent of the specification or materially affect the operation for which the item is being acquired.

3.3.3. Bids that show omission, irregularity, alteration of forms, or additions not called for, and conditional or unconditional, unresponsive bids or bids obviously unbalanced may be rejected.

3.3.4. The Town reserves the right to award contracts on a lump sum or an individual item basis or such combination thereof as the interests of the Town may require. The way the award will be made is indicated on the Bid Summary Sheet.

3.3.5. The Town reserves the right to purchase additional like units at the same unit cost.

3.3.6. If in the Town's judgment, the Town's best interest will be served by doing so, the Town reserves the right to reject any and/or all bids; to accept a portion of a bid or bids only; to advertise for new proposals; to proceed to do the work otherwise; or to abandon the work.

3.3.7 The Town reserves the right to check the bidder's references and to perform such investigations as the Town may deem necessary to ensure that competent personnel and management are used in the performance of the Contract.

#### **3.4 Required Attachments to Bids:**

Each bid shall be accompanied by the documents identified on page one of the sample agreements (attached).

### **3.5** Acceptance or Rejection of Bids; Reservations:

The Town intends to accept or reject bids within 90 days of the date set for opening bids. The Town reserves the right to reject or accept any or all bids or portion thereof where such rejection or acceptance would, in the Town's sole discretion, be in the best interest of the Town, and further reserves the right to reduce or modify the scope of the Project to meet funding limits, budget, and scheduling constraints.

### 3.6 Notice of Award, Signing of Contract and Bonds:

The successful bidder agrees to sign a contract in substantially the form included in the Request for Proposals (except certain additional provisions may be required of non-corporate Contractors pertaining to their status as sole proprietorships or partnerships and their workers' compensation coverage) binding it to the terms of this bid as set forth in the legal notice inviting proposals and the bid documents and any addenda thereto, within ten (10) days of notice of award. Failure of the Bidder to do so may result in the loss of its bid security and/or their award of bid.

### 3.7 Bid Withdrawals:

Prior to the time of opening, bids may be withdrawn only upon written request received from Bidder to Stacy Milor, Town Clerk at: northbeach@northbeachmd.org. No bidder may withdraw its bid for a period of ninety (120) days after the opening of bids.

### 3.8 Addenda:

Any addenda issued after the request for proposal and before the opening of bids shall be covered in the proposal, and in closing the contract they shall become a part thereof. Bidders will be required to submit a signed and dated copy of the addenda as an acknowledgment of receipt.

### 3.9 Specifications:

Bidders must examine the specifications carefully. In case of doubt arising as to the meaning or intent of anything shown in the specifications, an inquiry shall be made of the Town before the proposal is submitted. The submission of a proposal shall indicate that the bidder thoroughly understands the terms of the bid and the specifications.

### 3.10 Taxes:

The Contractor shall pay all sales, consumer, use, and other similar taxes required by applicable law with respect to the work performed or the materials or equipment furnished. The Town of North Beach is exempt from the payment of such taxes with respect to items purchased directly.

### 3.11 Bid Forms:

3.11.1. The Bid Form and attachments are included in the bid package. Bids shall be submitted on the attached forms and can be filled out electronically. If changes, erasures, or alterations to information to be completed by the bidder are made, such changes, erasers or alterations shall be clear and legible and shall be initialed by the person signing the Bid Form. The Bid Form may provide for the submission of a price or prices for one or more items, which may be lump sum Bids, alternate prices, or scheduled items resulting in a Bid on a unit of construction or a combination thereof, or other Bidding arrangements. Unless specifically called for, alternate Bids will not be considered.

#### Wage Compensation and Classification Study

3.11.2. Bids in which the prices are obviously unbalanced may be rejected. Unbalanced prices shall be interpreted to mean that the unit price for any item is such that it is unreasonable for that item when considered by itself and not considered in connection with the bid submitted on any other item or items.

3.11.3. Bids shall be based on products, materials, and methods named in the Contract Documents.

3.11.4. The Bidder must detach the completed Bid Form and required attachments and submit them with the Bid package. Bids may be modified or withdrawn at any time prior to the opening of bids. The signing of Bids shall comply with instructions on the Bid Form.

3.11.5. The Bidder assumes full responsibility for the timely delivery of their Bid. Bids received after the designated time for the public bid opening will be returned to the Bidder unopened.

3.11.6. Bids will be officially opened after the bid opening date and time as set forth in the Invitation for Bid. Thereafter, a spreadsheet will be prepared promptly, showing bid information. The spreadsheet will be made available after verification by the Town. In case of a discrepancy between prices in writing and in figures, the writing shall govern. In case of an error in the extension of prices in the Bid, unit prices will govern.

#### 3.12 Execution of the Contract:

3.12.1. Copies of the Contract (Agreement Form) are included with the bid package. Changes to the Contract form will not be permitted and the Bidder should not rely on an expectation of changes in the Contract form.

3.12.2. The Bidder to whom the Contract is awarded shall return two copies of the Contract and such other Documents as required by the Contract Documents properly executed to the Town within seven (7) days after the date of issuance of the Notice of Award. The Town will execute the Contract within 7 days after receipt of the Contractor's executed Contract Form.

3.12.3. Failure by the Contractor to execute the Contract and submit such other documents as required by the Contract Documents and file acceptable insurance and bonds within the time aforesaid shall be just cause for annulment of the Award. Award may then be made to the next lowest responsible Bidder meeting specifications or the work may be re-advertised and constructed under Contract or otherwise, as the Town may decide.

3.12.4. By executing the Contract, the Contractor represents that it has familiarized itself with, and assumes full responsibility for having familiarized itself with, the nature and extent of the Contract Documents, the work, and the site, and all federal, State, and local laws, ordinances, rules, and regulations that may in any manner affect the performance of the work and represents that it has correlated its study and observations with the requirements of the Contract Documents. The Contractor also represents that it has studied all surveys and investigation reports of subsurface and latent physical conditions referred to in the Contract Documents and made such

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additional surveys and investigations as it deems necessary for the performance of the Work at the Contract Price in accordance with the requirements of the Contract Documents and that it has correlated the results of all such data with the requirements of the Contract Documents.

### 3.13 Affidavit of Non-Collusion and Non-Conviction:

3.13.1 Pursuant to § 16-311 of the State Finance and Procurement Article of the Annotated Code of Maryland, any person who has (1) been convicted of bribery, attempted bribery, or conspiracy to bribe, under laws of any state or of the federal government; (2) been convicted under a State of federal law or statute of any offense enumerated in § 16-203 of this title; or (3) been found civilly liable under a State or federal antitrust statute as provided in § 16-203 of this Title 16 shall be disqualified from entering into a Contract with the Owner.

3.13.2 A Bidder shall complete and submit with its bid the attached notarized Anti-Bribery Affidavit. The affiant shall also swear or affirm under the penalties of perjury that the Bidder has not been a party with other bidders to any agreement to bid a fixed or uniform price and shall also contain an affirmation that the bidder shall not knowingly enter into a contract with the Town under which a person or business debarred or suspended under Title 16, Subtitle 3 will provide, directly or indirectly, supplies, services, architectural services, construction related services, leases of real property, or construction.

3.13.3. The affidavit required by this Section shall also indicate the Bidder's understanding that all documents, information, and data submitted in its Bid/Proposal shall be treated as public information unless otherwise indicated.

#### 3.14 Performance Bond and Bid Bond

The Contractor must submit with their bid package a Bid Bond or cashier's check equal to 10% of the submitted bid. If awarded the contract at the Town's request a performance bond in an amount equal to the annual costs for performing the required studies to protect the Town from the Contractor's failure to perform said services herein, unless such failure is a result of force majeure.

#### 3.15 Bid Submittal Limit:

A Bidder may submit only one Bid for each Contract. More than one Bid from an individual, firm or partnership, corporation, or association under the same or different names will not be considered and will be considered grounds for disqualification of the Bids involved, and rejection of the Bids.

### **3.16 Grant-Funded Contracts:**

This Agreement may be funded, in whole or in part, using federal or State grant funds and may therefore be subject to conditions imposed by regulations of the governmental entity providing such funds. Such funding, if any, will be identified in the description of the Work or Services included with this RFP. It is the Bidder's responsibility to determine the scope and requirements of and to comply with the terms of any regulations relating to or governing the use of such grant funds. Such regulations may under certain circumstances include, but are not limited to, payment

of prevailing wage rates, the purchase of materials manufactured in the United States, the maintenance of specific records for specific periods of time, and/or approval of subcontracts.

# 4. General Conditions

### 4.1 Disputes:

In cases of disputes as to whether an item or service quoted or delivered meets the specifications, the decision of the Town shall be final and binding on both parties.

#### 4.2 Completion of Work:

4.2.1. The Contractor will be expected to complete the service as specified in the bid proposal.

4.2.2. If the Contractor is delayed at any time in the services provided by any act or negligence of the Town, or by any act or negligence by a separate Contractor employed by the Town, or that of any employee of either, or by any changes ordered in the materials or by strike, lockout, fires, unusual delays in transportation, unavoidable casualties, or any causes beyond the Contractor's control, or by delay authorized by the Town, the Town shall decide the permissible extent of such delay.

4.2.3. Failure to complete the Services within the time provided in the contract documents may cause the Town to incur economic and non-economic damages and losses of types and amounts that are impossible to compute and ascertain with certainty and accuracy. Accordingly, in lieu of actual damages for such delay, when the Town, in its judgment, determines that such circumstances exist, such liquidated damages as are set forth in the contract may be assessed and recovered by the Town as against the Contractor and its Surety, in the event of delayed completion and without the Town being required to present any evidence of the amount or character of actual damages sustained by reason of the delay. It shall be acknowledged by the Contractor that such liquidated damages represent estimated actual damages and are not intended as a penalty and the Contractor shall pay them to the Town without limiting the Town's right to terminate the Agreement for default as provided elsewhere therein. Should a Bidder require specific information about the nature and amount of liquidated damages, if any, to be included in a contract for a project, the Bidder is advised to make inquiry prior to bidding.

#### 4.3 Failure to Deliver:

In the event the Contractor fails to deliver the services and materials covered by the Contract and in accordance with the delivery terms stipulated in the contract, then the Town will have the right to purchase on the open market the services and/or materials covered in the Bid Proposal and shall have as damages the cost of obtaining such services and/or materials and any additional costs incurred by the Town as a result thereof.

#### 4.4 Insurance:

The Contractor shall maintain the following insurance coverages and shall provide Certificates evidencing such insurance to the Town before beginning work. Certificates of Insurance shall be on an occurrence basis. The Contractor shall name the Town as additional insured to the required insurance policy and will furnish a Certificate of Insurance or other acceptable evidence of insurance coverage to the Town upon signing the contract.

#### Wage Compensation and Classification Study

1. Comprehensive Liability Insurance: Limits of coverage for commercial general liability and broad form property damages coverage are to be no less than One Million Dollars (\$1,000,000.00) occurrence/One Million Dollars (\$1,000,000.00) aggregate personal injury and death and Two Hundred Fifty Thousand Dollars (\$250,000.00) property damage/ Five Hundred Thousand Dollars (\$500,000.00) aggregate,

where insurance aggregates apply.

2. Automobile Liability Insurance. Motor vehicle insurance meets the requirements of Maryland law and covers every vehicle and driver involved in providing the services, in the following amounts:

(1) Bodily injury liability with limits of \$500,000.00 each person and \$1,000,000.00 each accident.

(2) Property damage liability with a limit of \$100,000 for each accident.

3. Workers' Compensation: Failure of the Contractor to maintain Worker's Compensation coverage for the duration of the contract will result in the Town deducting from each payment made under this contract to the Contractor, a pre-determined percentage to defray coverage costs of the Town. The contractor shall comply with the requirements and benefits established by the State of Maryland for the provision of Workers' Compensation.

### 4.5 Indemnification:

The Contractor will be required to indemnify, defend, and hold the Town harmless against any and all liability to any person or persons for or by any reason of any condition or malfunction of the materials used, and against any and all claims made or liability to any person or persons by reason of any act or omission or negligence of the Contractor or any of its agents, servants, or employees. This indemnification shall include reasonable attorneys' fees incurred by the Town in connection with such claim or liability.

### 4.6 Testing and Inspection:

The Town has the right to inspect and test all services and materials called for by the contract, to the extent practicable always and places during the term of the contract. The Town shall perform inspections and tests in a manner that will not unduly delay the work. If any of the services and/or materials do not conform to contract specifications, the Town may require the Contractor to perform the service or again provide a replacement product in conformity with contract specifications, at no increase in contract amount.

### 4.7 Guarantee:

The successful Contractor shall guarantee the work and materials against any defects arising from faulty installation, faulty materials supplied under this contract, or faulty workmanship that may appear within one (1) year from the date of acceptance of the work by the Town. Faulty materials shall be replaced, and any defects discovered or failures that may occur during the guarantee period shall be rectified to the satisfaction of the Town within 72 hours of notification at no cost to the Town.

### BID FORM CONTRACTOR'S BID

FOR

#### NORTH BEACH, MARYLAND

## Wage Compensation and Classification Study

### THIS BID IS SUBMITTED TO: THE TOWN OF NORTH BEACH (OWNER) 8916 CHESAPEAKE AVENUE, PO BOX 99 NORTH BEACH, MARYLAND 20714

BY: BIDDER'S NAME AND ADDRESS:

Name:	 
Address:	 
Email:	
Telephone:	

1.01 The undersigned bidder proposes and agrees, if this Bid is accepted, to enter into an Agreement with OWNER in the form included in the Bidding Documents to perform all Work as specified or indicated in the Bidding Documents for the prices and within the times indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

2.01 Bidder accepts all the terms and conditions of the documents included with the Request for Proposals, including without limitation those dealing with the disposition of Bid security.

#### Wage Compensation and Classification Study

- 3.01 In submitting this Bid, Bidder represents, as set forth in the Agreement, that:
  - Bidder has examined and carefully studied the Bidding Documents, the A. other related data identified in the Bidding Documents, and the following Addenda, receipt of all, which is hereby acknowledged:

Initial Acknowledgement & Date

Addendum No.	Addendum Date	
1		
2		

- B. Bidder has the option to visit the Town (during or after the pre-bid meeting) and become familiar with and satisfied as to the general, local, and Site conditions that may affect the cost, progress, and performance of the Work.
- C. Bidder is familiar with and is satisfied with all Federal, State, and local laws and regulations that may affect the cost, progress, and performance of the work.
- D. Bidder is aware of the general nature of work to be performed by Town and others at the Site if any that relates to the work as indicated in the Bidding Documents.
- E. The bidding documents are generally sufficient to indicate and convey an understanding of all terms and conditions for the performance of the Work for which this Bid is submitted.

4.01 Bidder acknowledges that Bidder's price(s) constitutes Bidder's sole compensation for performing all work required by the Contract Documents, and if a particular part of the Work is not listed in the Bid Item Descriptions, Bidder has included that part of the Work in the Bid Item Description which it most logically belongs.

5.01 Schedule of Bid Items:

1) Base price for the development of a Comprehensive Wage Audit and Classification Study:

All questions related to this bid shall be sent to Stacy Milor, Town Clerk, at northbeach@northbeachmd.org or by phone at 443-646-2415.

#### AGREEMENT

THIS AGREEMENT is entered into this	day of	, 2023 , by the Town
of North Beach ("the Town"), a municipal	corporation of the State	of Maryland, and
	("the Contracto	or") with its principal offices at

In consideration of the mutual covenants and obligations contained herein, the sufficiency of which is hereby acknowledged, the Town and the Contractor hereby agree as follows:

#### **1. Services Provided:**

The Town of North Beach is seeking bid proposals for the collection of municipal solid waste in the Town of North Beach.

Request for Bids, dated: Contractor's Response to the Request for Bids, dated: Non-Collusion Affidavit – Attachment 1 Statement Under Oath to Accompany Bid Reference List Notice of Award Certificate of Insurance

Notice to Proceed (when issued)

The Contractor agrees to perform the work starting\_\_\_\_\_\_ The Town retains the right to reduce the scope of the Services to accomplish the project within the Town's established budget and schedule. Time is of the essence in the completion of this contract.

The Contractor will furnish all equipment needed to perform the Services (the "Contractor's Equipment").

**2. Fees:** The Town hereby agrees to pay the Contractor as full consideration for the Contractor's satisfactory performance of its obligations under this Agreement the sum of

Dollars (\$ ) per year for three years for collection services The Contractor may submit monthly billings in an amount proportional to the quantity of work performed. Billings are payable within 30 days of receipt by the Town of North Beach after the Director of Public Works has approved the billing.

**3. Binding Effect of Agreement:** This Agreement shall be binding upon all parties hereto and their respective heirs, executors, administrators, successors, and assigns.

**4. Notices**: All notices or other communications required or permitted hereunder shall be in writing and delivered either (a) by hand or (b) by email and by mail , postage prepaid, certified or registered return receipt requested, addressed as follows:

To the Town:	Stacy Milor, Town Clerk
	PO Box 99
	8916 Chesapeake Ave
	North Beach, Maryland 20714
	northbeach@northbeachmd.org

With a copy to: Elissa D. Levan, Esquire Town Attorney Levan Ruff LLC 2007 Tidewater Colony Drive Annapolis, Maryland 21401 Main: 443-853-9009 elevan@levanruff.com

To the Contractor:

**5. Other Payments, Taxes, Expenses**: Except as may be specifically agreed upon by the parties in writing, the Contractor shall be entitled to no fees, bonuses, contingent payments, or any other amount in connection with the services to be rendered or materials provided hereunder. The parties hereto further agree that the Town shall have no obligation to reimburse, pay directly or otherwise satisfy any expenses of the Contractor in connection with the performance of his obligations under this Agreement, including, but not limited to, the cost of any insurance or license fees.

It is expressly understood and acknowledged by the parties hereto that the fees payable hereunder shall be paid in gross amount, without reduction for any Federal or State withholding or other payroll taxes, or any other governmental taxes or charges. The parties hereto further recognize that the Contractor is an independent Contractor of the Town and is therefore responsible for directly assuming and remitting any applicable Federal or State withholding taxes, estimated tax payments, or any other fees, taxes, or expenses whatsoever. If the Contractor is deemed not to be an independent Contractor by any local, state, or federal government agency, the Contractor agrees to indemnify and hold harmless the Town for any and all fees, costs and expenses, including but not limited to, attorneys' fees, incurred thereby.

**6. Insurance:** The Contractor covenants to maintain the insurance coverages set forth herein for the full term of the Contract. The Contractor further agrees to provide Certificates of Insurance upon signing this Agreement and such Certificates shall be on an occurrences basis and shall either (a) provide that the Town shall be given at least thirty (30) days prior written notice of the cancellation of, intention not to renew, or material change in the coverage or (b) provide that the Town shall be given such notice of the cancellation not to renew, or material change in the coverage as is required by the terms of the Contractor's policy or policies of insurance. In the case of construction contracts, insurance shall include completed operations and contractual liability coverage. All Certificates must name the Town as an additional insured.

A. Workers' Compensation Insurance: The Contractor shall comply with the requirements and benefits established by the State of Maryland for the provision of Workers' Compensation Insurance and must submit an insurance certificate as proof of coverage prior to contract approval. If the Contractor claims an exemption for any employee of the Contractor,

the Contractor must submit to the Town a copy of the relevant filing with the Maryland Workers' Compensation Commission.

B. Comprehensive General Liability Insurance: The Contractor shall provide general liability insurance, in the following amounts and shall submit an insurance certificate as proof of coverage prior to contract approval:

Personal injury liability insurance with a limit of \$1,000,000.00 for each occurrence and \$1,000,000.00 aggregate, where insurance aggregates apply.
Property damage liability insurance with limits of \$250,000.00 for each occurrence and \$500,000.00 aggregate, where aggregates apply.

C. Automobile Liability Insurance. Motor vehicle insurance meets the requirements of Maryland law and covers every vehicle and driver involved in providing the services, in the following amounts:

1. Bodily injury liability with limits of \$500,000.00 each person and \$1,000,000.00 each accident.

**7. Doing Business in Maryland:** The Contractor warrants and represents that it has paid all taxes, fees and charges owed by it to any governmental entity. In addition, it warrants and represents that any parent or subsidiary or other business entity with which it is affiliated or has been affiliated has paid all taxes, fees and charges owed by it to any governmental agency accrued during any period during which the Contractor was affiliated with the entity. The Contractor warrants and represents that it (1) is either (a) incorporated in Maryland or (b) registered or qualified by the Maryland State Department of Assessments and Taxation (SDAT) as required by the Maryland Annotated Code, Corps. & Assocs. Article, to do business in Maryland and (2) is in good standing with SDAT.

**8. Compliance with Laws:** The Contractor shall, without any additional expense to the Town, be responsible for complying with all applicable laws, codes and regulations in connection with the services provided by the Contractor, including but not limited to obtaining any licenses required by the Contractor to perform the Services.

**9. Indemnification:** The Contractor shall be responsible for and indemnify, defend and hold the Town harmless from and against any and all claims for loss, personal injury and/or other forms of damage that may be suffered as a result of the Contractor's negligence or willful misconduct in the Contractor's performance of the Services, or that of its officers, employees, agents, subcontractors and invitees, or for any failure of the materials supplied under this contract or for any failure by the Contractor to perform the obligations of this Agreement, including but not limited to, attorneys fees and any other cost incurred by the Town in defending any such claim. The Contractor shall be responsible for and shall indemnify and hold the Town harmless against any claim for loss, howsoever arising or incurred, for damage that may occur to the Contractor's property or property of third parties that is being stored at the construction site and/or maintained/used by the Contractor in delivery of the Services.

**10.** Not Assignable: The Contractor shall not assign, transfer, or subcontract any interest, obligation or claim under this Agreement except as may be agreed upon and authorized in

writing by the Town and no contract shall be made by the Contractor with any other party for furnishing any of the Services without the prior approval of the Town.

**11. Relief:** In the event of a breach or a threatened breach by the Contractor of any provision of the Agreement, the Contractor recognizes the substantial and immediate harm that a breach or threatened breach will impose upon the Town, and further recognizes that in such event monetary damages will be inadequate to fully protect the Town. Accordingly, in the event of a breach or threatened breach of this Agreement, the Contractor consents to the Town's entitlement to such ex parte, preliminary, interlocutory, temporary, or permanent injunctive, or any other equitable relief, protecting and fully enforcing the Town's rights hereunder and preventing the Contractor from further breaching any of his obligations set forth herein. The Contractor expressly waives any requirement based on any statute, rule of procedure, or other source, that the Town post a bond as a condition of obtaining any of the above-described remedies. Nothing herein shall be construed as prohibiting the Town from pursuing any other remedies available to the Town at law or in equity for such breach or threatened breach, including the recovery of damages from the Contractor.

**12. Town's Right to Terminate:** The Services may be terminated immediately by the Town upon written notice in whole or in part, when the Town, in its sole and absolute discretion, determines such action to be in its best interests and shall be terminated whenever adequate funds have not been appropriated by the Town Council in the annual budget for the purpose set forth herein. The Contractor is advised that the Town does not guarantee the appropriation of funds for any subsequent fiscal year (beginning July 1). The Contractor shall not perform services in any fiscal year following the current fiscal year without verification from the Director of Finance that adequate funds have been appropriated for that purpose in the budget for the relevant fiscal year. Upon termination, the Town shall be liable to the Contractor only for payment for services provided prior to the effective date of the termination.

**13. Entire Understanding:** This Agreement contains the entire understanding between the parties, and any additions or modifications hereto may only be made in writing, executed by both parties.

**14. Liquidated Damages:** It is acknowledged that the Contractor's failure to complete the Services within the time provided for in the Contract Documents will cause the Town to incur economic and non-economic damages and losses of types and in amounts that are impossible to compute and ascertain with certainty and accuracy so as to be a basis for recovery by the Town of actual damages, and that the liquidated damages set forth herein represent a fair, reasonable and appropriate estimate thereof. Accordingly, in lieu of actual damages for such delay, the Contractor agrees that liquidated damages may be assessed and recovered by the Town as against the Contractor and its Surety, in the event of delayed completion and without the Town being required to present any evidence of the amount or character of actual damages sustained by reason of the delay. The Contractor shall be liable to the Town for payment of liquidated damages in the amount of \$1,000 per day for each day that the Services are delayed beyond the time for performance set forth in the Contract Documents. Such liquidated damages are intended to represent estimated actual damages and are not intended as a penalty and the Contractor shall pay them to the Town without limiting the Town's right to terminate the Agreement for default as provided elsewhere herein.

**15. Applicable Law:** This Agreement shall be interpreted in accordance with the laws of the State of Maryland. Any suit to enforce the terms hereof or for damages or other remedy for breach or anticipated breach hereof shall be brought exclusively in the courts of the State of Maryland for Calvert County and the parties expressly acknowledge that venue is proper therein and consent to the jurisdiction thereof and waive any right that they may otherwise have to bring such action in or, transfer or remove such suit in or to the courts of any other jurisdiction.

**16. Conflict of Interest:** The person executing this Agreement on behalf of the Contractor certifies that he understands the provisions of the Town Charter and Code dealing with conflicts of interest and the prohibition of the solicitation or acceptance of gifts.

**17. Set-Off:** In the event that the Contractor shall owe an obligation of any type whatsoever to the Town at any time during the term hereof, or after the termination of the relationship created hereunder, the Town shall have the right to offset any amount so owed the Contractor against any compensation due to the Contractor for the provision of the Services.

**18. Severability:** If any term or provision of this Agreement shall be held invalid or unenforceable to any extent, the remainder of this Agreement shall not be affected thereby, and each term and provision of this Agreement shall be enforced to the fullest extent permitted by law.

19. Record Retention, Audits, and Inspections: The Contractor shall:

A. Retain all financial and programmatic records for a period of three (3) years from the date of issuance of final payment hereunder.

B. Permit the Town to have access to all records, including all subcontracts covered by this Agreement for the purpose of making audits, examinations, reproductions, excerpts, and transcripts. Access shall be available at any time during normal business hours and as often as deemed necessary by the Town.

**IN WITNESS WHEREOF**, on the date hereinabove set forth, the parties hereto have executed this Agreement in two duplicate originals, any one of these shall be adequate proof of this Agreement without locating or accounting for the other.

WITNESS:		[CONTRACTOR]
	By:	[Insert name and title of signatory]
WITNESS:	By:	TOWN OF NORTH BEACH
Stacy Milor, Town Clerk		Mike Benton, Mayor
Approved for form and legal sufficiency this day of, 20	23	
Elissa D. Levan, Town Attorney		

Attachment - 1

#### TOWN OF NORTH BEACH, MARYLAND

#### AFFIDAVIT OF NON-COLLUSION AND OTHER MATTERS

The bidder represents, and it is a condition of the acceptance of this bid, that the bidder has not been a party with other bidders to any agreement to bid a fixed or uniform price. The bidder also represents that none of its officers, directors, partners, or employees who are directly involved in obtaining or performing contracts with any public bodies has:

- 1) been convicted of bribery, attempted bribery, or conspiracy to bribe, under the laws of any state or of the federal government;
- 2) been convicted under a State or federal law or statute of any offense enumerated in Md. Code Ann., State Fin. and Proc. §16-203; or
- 3) been found civilly liable under a State or federal antitrust statute as provided in Md. Code Ann., State Fin. and Proc., §16-203.

The Contractor warrants that it has not been debarred or suspended under Md. Code Ann., State Fin., and Proc., Title 16 Subtitle 3 and that it shall not knowingly enter into a contract with a public body under which a person or business debarred or suspended under Md. Code Ann., State Fin., and Proc., Title 16, Subtitle 3 will provide, directly or indirectly, supplies, services, architectural services, construction-related services, leases of real property, or construction.

The Bidder/Offeror and/or any person signing on its behalf acknowledges that all documents, information and data submitted in its Bid/Proposal shall be treated as public information unless otherwise indicated.